

GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 199508589E

PROPOSED PLACEMENT OF UP TO 226,500,000 NEW ORDINARY SHARES FOR THE PURPOSE OF MEETING THE SHAREHOLDING SPREAD AND DISTRIBUTION REQUIREMENTS OF THE LISTING MANUAL – APPLICATION FOR EXTENSION OF PLACEMENT PERIOD

*RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) was the financial adviser to the Company for the acquisition of 66.9998% of the issued and paid-up share capital of PT Golden Energy Mines Tbk (the “**Financial Adviser**”). The Financial Adviser has not reviewed this announcement and assumes no responsibility for the contents of this announcement.*

*Capitalised terms used herein shall have the definitions ascribed to them in the Company’s circular to its shareholders dated 30 January 2015 (“**Circular**”) and the Initial Announcement (as defined herein), unless otherwise stated or the context otherwise requires.*

The Board of Directors of Golden Energy and Resources Limited (“**Company**”) refers to the announcement made by the Company dated 22 May 2015 (“**Initial Announcement**”) relating to the first extension of the Placement Period, and the announcement dated 23 June 2015 relating to the extension of the Placement Period to 24 August 2015.

Due to the market conditions, the Company has not been able to complete the Post-Completion Placement by 24 August 2015, and has applied to the SGX-ST for a further extension of the Placement Period.

The Company will make such announcement(s) as may be necessary and/or appropriate in relation to the extension of the Placement Period in due course.

BY ORDER OF THE BOARD

GOLDEN ENERGY AND RESOURCES LIMITED

Pauline Lee
Company Secretary
27 August 2015